GL BAJAJ
Institute of Management & Research, PGDM Institute
FIND YOUR SPARK
GREATER NOIDA (Approved by A.I.C.T.E., Ministry of HRD, Govt. of India)

Roll No…………

Plot No. 2, Knowledge Park-III, Greater Noida (U.P.)–201306

POST GRADUATE DIPLOMA IN MANAGEMENT (2020 -22)
MID TERM EXAMINATIONS (TERM -IV)
Academic Session- 2021-22

Subject Name : **Security Analysis & Portfolio Management**	Time: **01.30 hrs**
Sub. Code: **PGF-02**	Max Marks: **20**

Note:

1. Writing anything except Roll Number on question paper will be deemed as an act of indulging in unfair means and action shall be taken as per rules.

2. All questions are compulsory in Section A, B & C. Section A carries 1 Case Study of 8 marks. Section B carries 3 questions of 2 marks each and Section C carries 2questions of 3 marks each.

SECTION – A   04+04 = 08 Marks

Q. 1: Ms. Ananya has just got employed. She has no immediate plans for a marriage in short run. The income of the Ananya is 6 lac per annum. She has no savings or fixed assets as of now. Her expenditure is Rs. 15000 per month as she is living with her family.

a) What kind of saving portfolio she should invest in and suggest her an investment portfolio as financial advisor assuming six percent inflation and ten percent annual growth in income and expenditure for next 5 years?

b) What portfolio size would you aim for her?

SECTION – B   02×03 = 06 Marks

Q. 2: Differentiate between ESCROW and ASBA in IPO Process?

Q. 3: Short Selling of Equity shares in stock exchange leads to auction. Discuss the current settlement process?

Q. 4: Compare and Contrast blue chip and penny stocks?

SECTION – C   03×02 = 06 Marks

Q.5. In last financial year an Edtech startup has made a net profit of Rs 25 Crore and has total no of outstanding shares as 1 crore. Currently Upgrad (An Edtech company) is commanding a PE multiple of 25. Suggest the pricing of this startup?

Q. 6. Why ELSS is a better tax savings alternative than an insurance product? Substantiate your answer?

Mapping of Questions with Course Learning Outcome

COs	Question Number(s)	Total Marks Allocated to the CO
CO1	2, 3, 4,6	**9**
CO2	5	**3**
CO3	1	**8**
CO4		
CO5		

Note: Font: Times New Roman, Font size: 12.